HIGH POINT CENTER

Course : Corporate & Financial Restructuring

City :	London	**Hotel :**	The Ritz London
Start Date :	2025-10-20	**End Date :**	2025-10-24
Period :	1 Week	**Price :**	5950 $

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Course Overview

This training program focuses on the essential concepts and practices of corporate and financial restructuring. Participants will gain the skills to manage and execute restructuring processes effectively, improving organizational stability and performance. It empowers them to drive successful transformations and align restructuring efforts with strategic goals.

Course Objectives

By the end of this program, participants will be able to:

- Understand the fundamentals of corporate and financial restructuring.
- Analyze and identify restructuring needs and opportunities.
- Develop and implement restructuring strategies and plans.
- Manage the restructuring process and address challenges.
- Evaluate the outcomes of restructuring efforts to ensure long-term success.

Target Audience

- Financial Managers.
- Corporate Strategists.
- Business Consultants.
- Investment Bankers.
- Executives involved in corporate restructuring.

Methodology

This program uses a blend of interactive and practical learning methods to ensure participants gain both theoretical understanding and hands-on skills. The methodology includes:

- **Expert-Led Sessions**: Clear explanations of corporate and financial restructuring concepts.

- **Case Studies**: Real-world examples of successful and unsuccessful restructuring efforts.
- **Group Exercises**: Team-based activities for strategy development and problem-solving.
- **Role-Playing & Simulations**: Practicing communication with stakeholders, creditors, and regulators.
- **Workshops & Practical Tools**: Designing restructuring plans, risk assessments, and financial models.
- **Action Planning**: Developing customized strategies for participants' organizations.

This approach ensures participants can immediately apply restructuring concepts and strategies in their professional contexts.

Course Outline

Day 1 :Introduction to Corporate and Financial Restructuring

- Defining corporate and financial restructuring
- Key drivers and triggers for restructuring
- Types of restructuring: operational, financial, and strategic
- Legal and regulatory considerations overview
- Case studies: successful vs. failed restructurings

Day 2 :Restructuring Strategies and Planning

- Assessing organizational and financial health
- Developing restructuring strategies: turnaround, reorganization, liquidation
- Setting goals and objectives in restructuring planning
- Creating a detailed restructuring roadmap
- Risk assessment and management techniques

Day 3 :Implementation of Restructuring Plans

- Executing restructuring strategies and managing change
- Effective communication during restructuring
- Managing stakeholder expectations: employees, creditors, investors
- Financial management considerations: cash flow and funding
- Operational changes and process improvements

Day 4 :Legal and Financial Aspects of Restructuring

- Bankruptcy and insolvency laws
- Legal frameworks and compliance requirements
- Financial implications: valuation and reporting
- Negotiations and settlements with creditors
- Managing disputes and litigation

Day 5 :Post-Restructuring Evaluation and Continuous Improvement

- Evaluating restructuring outcomes: financial & operational measures
- Lessons learned and best practices
- Continuous improvement strategies
- Ensuring long-term sustainability and strategic alignment
- Final group workshop: Building a restructuring case study

Certificates

On successful completion of this training course, HighPoint Certificate will be awarded to the delegates. Continuing Professional Education credits (CPE): In accordance with the standards of the National Registry of CPE Sponsors, one CPE credit is granted per 50 minutes of attendance.

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